

PLATINUM GROUP & BATTERY METALS

IN A PREMIER US MINING DISTRICT

Group Ten Metals (TSX.V: PGE / OTCQB: PGEZF) is focused on advancing our district-scale Stillwater West PGE-Ni-Cu-Co + Au project in Montana's prolific Stillwater mining district with the objective of becoming a primary US-based source of battery and precious metals.



STILLWATER WEST

PGE-Ni-Cu-Co + Au PROJECT

Adjoins the producing J-M Reef PGE deposit operated by Sibanye-Stillwater¹ which hosts the highest-grade major PGE deposit in the world, and the largest outside of South Africa and Russia, with three producing mines, plus smelter and refinery

HIGH-DEMAND COMMODITIES



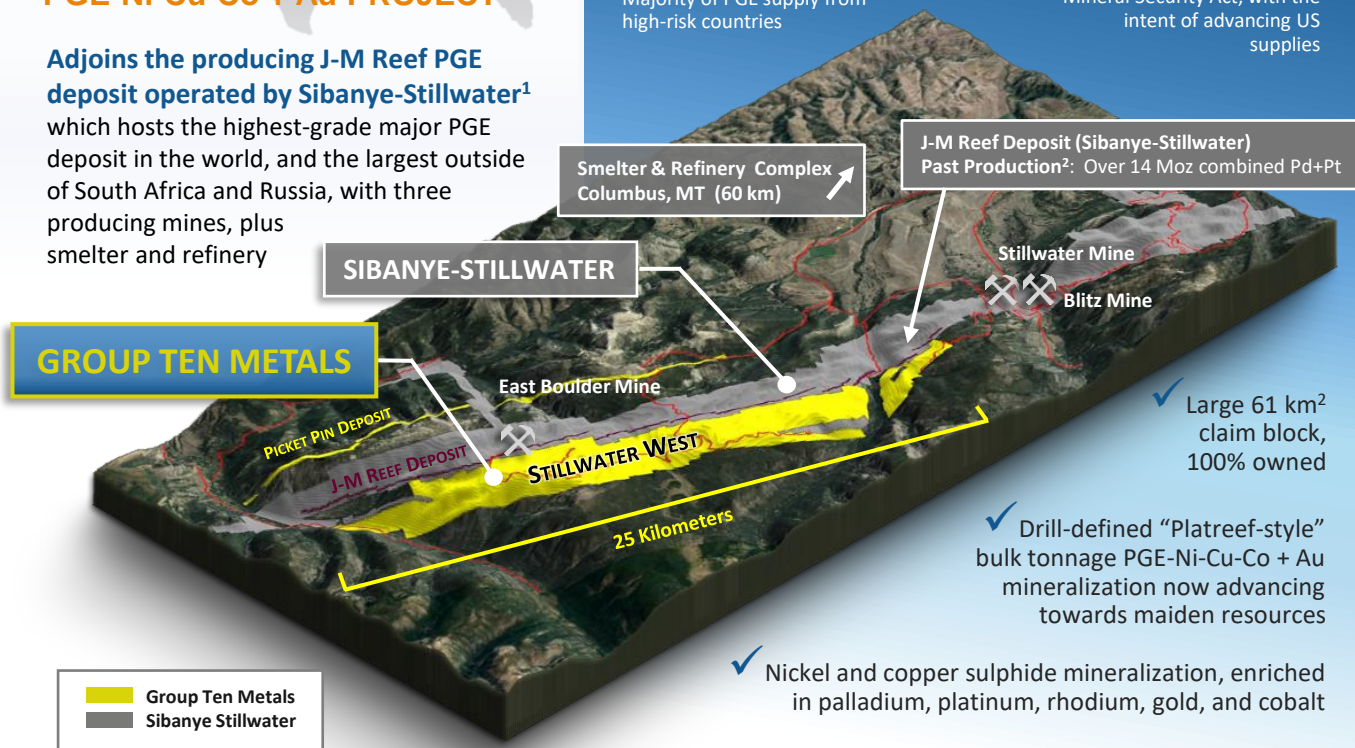
Primary PGE demand driven by tightening emissions standards

Growing platinum demand from hydrogen fuel cells, investment

Majority of PGE supply from high-risk countries

Surging demand for nickel sulphide from energy storage uses, especially electric vehicles

Nickel, PGEs and cobalt listed as 'critical' in the American Mineral Security Act, with the intent of advancing US supplies

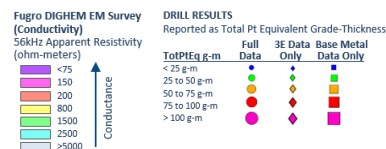
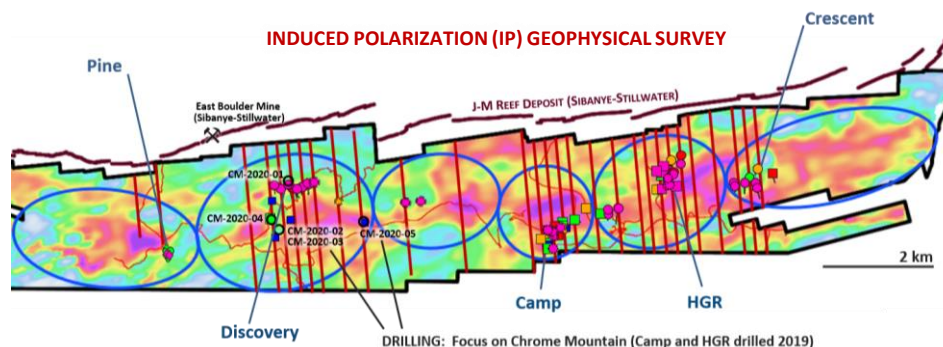


1: References to adjoining properties are for illustrative purposes only and are not necessarily indicative of the exploration potential, extent or nature of mineralization or potential future results of Group Ten's projects
 2: Based on publicly disclosed production statistics of Sibanye-Stillwater including most recent CPR.

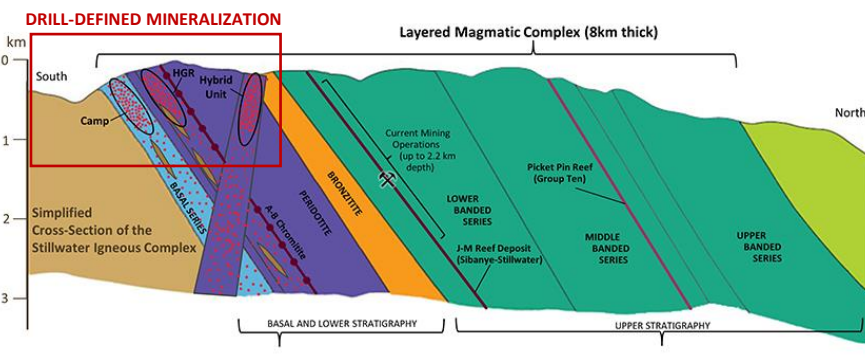
2020 EXPLORATION PROGRAM - STILLWATER WEST

DRILL ASSAYS PENDING

- Induced Polarization survey across four most advanced areas, targeting **PGE-Ni-Cu plus gold**
- Expansion drilling at most advanced target areas, guided by IP results into untested conductive highs
- Geological mapping and sampling at earlier stage target areas
- Drive future programs, 3D block models, maiden mineral resources at Discovery, Camp, HGR targets



TARGET SCHEMATIC SECTION & GEOLOGIC MODELS



Platereef-Style Deposits

- Lower in the layered stratigraphy
- Wide mineralized widths,
- Typically amenable to bulk tonnage mining
- Comparable deposits:
 - Anglo American's Mogalakwena
 - Ivanhoe's Platereef Mine
 - Platinum Group Metals' Waterberg project

Reef-Type Deposits

- Higher in the layered stratigraphy
- Typically narrow, 0.5 to 2 meters thick
- High to very high-grade PGE, in Ni-Cu sulphide mineralization
- Typically higher cost, selective underground mining methods
- Comparable deposits include:
 - J-M Reef (Stillwater)
 - Merensky Reef (Bushveld)
 - UG2 Reef (Bushveld)

MANAGEMENT BUILDING ON A PROVEN SUCCESSFUL MODEL FOR VALUE CREATION

Financing & Markets

Over \$650M raised Global banking, evaluation and M&A expertise

Management

Combined 100+ years of corporate and exploration management, with juniors and majors

Exploration and Development

Extensive experience in the Stillwater and Bushveld districts, including the Platereef, among other top-tier districts and producers

CAPITAL STRUCTURE

Share price (as of January 12, 2021)	C\$0.40
Basic shares outstanding	146M
Options (all C\$2.1M in-the-money)	11.5M
Warrants (all C\$11.7M in-the-money)	41.2M
Fully diluted shares outstanding	199M
Market capitalization (basic)	C\$58M
Cash balance (no debt)	~C\$3M

Group Ten Metals Inc.

904 – 409 Granville Street -
 Vancouver, BC V6C 1T2

(888) 432 0075

info@grouptenmetals.com

www.grouptenmetals.com