

# PLATINUM GROUP & BATTERY METALS

## IN A PREMIER US MINING DISTRICT

Group Ten Metals (TSX.V: PGE / OTCQB: PGEZF) is focused on advancing our district-scale Stillwater West PGE-Ni-Cu-Co + Au project in Montana's prolific Stillwater mining district with the objective of becoming a primary US-based source of battery and precious metals.



### STILLWATER WEST

#### PGE-Ni-Cu-Co + Au PROJECT

Adjoins the producing J-M Reef PGE deposit operated by Sibanye-Stillwater<sup>1</sup> which hosts the highest-grade major PGE deposit in the world, and the largest outside of South Africa and Russia, with three producing mines, plus smelter and refinery

### HIGH-DEMAND COMMODITIES



Primary PGE demand driven by tightening emissions standards

Growing platinum demand from hydrogen fuel cells, investment

Majority of PGE supply from high-risk countries

Surging demand for nickel sulphide from energy storage uses, especially electric vehicles

Nickel, PGEs and cobalt listed as 'critical' in the American Mineral Security Act, with the intent of advancing US supplies

Smelter & Refinery Complex  
Columbus, MT (60 km)

J-M Reef Deposit (Sibanye-Stillwater)  
Past Production<sup>2</sup>: Over 14 Moz combined Pd+Pt

SIBANYE-STILLWATER

Stillwater Mine  
Blitz Mine

GROUP TEN METALS

East Boulder Mine

PICKET PIN DEPOSIT

J-M REEF DEPOSIT

STILLWATER WEST

25 Kilometers

✓ Large 61 km<sup>2</sup> claim block, 100% owned

✓ Drill-defined "Platreef-style" bulk tonnage PGE-Ni-Cu-Co + Au mineralization now advancing towards maiden resources

✓ Nickel and copper sulphide mineralization, enriched in palladium, platinum, rhodium, gold, and cobalt

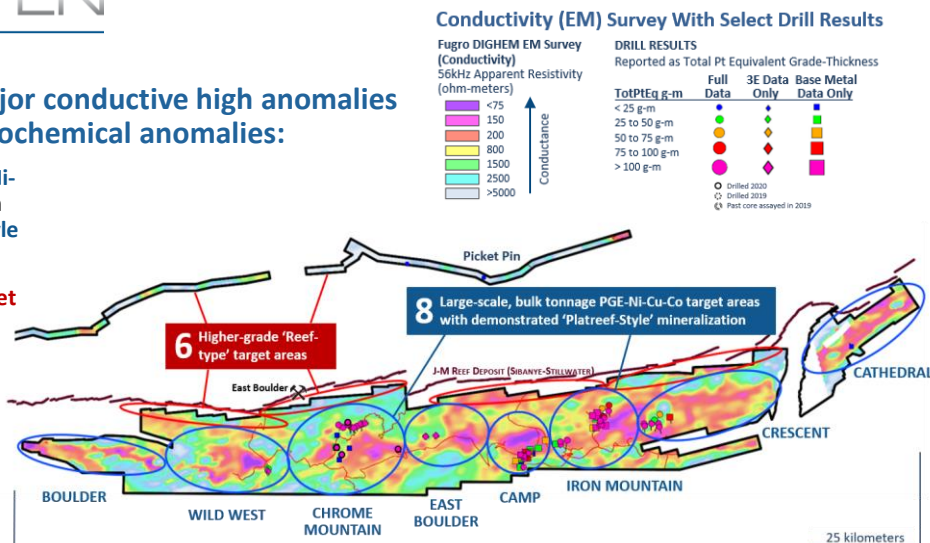
Group Ten Metals  
Sibanye-Stillwater

1: References to adjoining properties are for illustrative purposes only and are not necessarily indicative of the exploration potential, extent or nature of mineralization or potential future results of Group Ten's projects  
2: Based on publicly disclosed production statistics of Sibanye-Stillwater including most recent CPR.

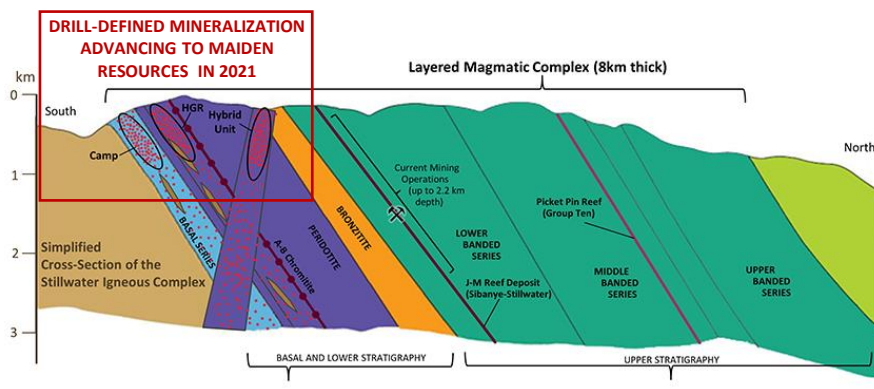
## 14 target areas defined by major conductive high anomalies with broad, coincident soil geochemical anomalies:

- Eight large-scale, bulk tonnage PGE-Ni-Cu-Co + Au sulphide target areas with potential to host multiple Platreef-Style deposits, each one 2 to 4 km long
- Six higher-grade PGE 'Reef-type' target areas that are 3 to 8 km long with potential to host multiple 'Reef-type' deposits

Five mineralized zones identified at the most advanced target areas based on data from ~31,000 meters of drilling in 215 holes across the property



## TARGET SCHEMATIC SECTION & GEOLOGIC MODELS



### Platreef-Style Deposits

- Lower in the layered stratigraphy
- Wide mineralized widths: 10s to 100s of meters of nickel and copper sulphide, enriched in PGEs, gold
- Amenable to bulk tonnage mining
- Comparable deposits:
  - Anglo American's Mogalakwena
  - Ivanhoe's Platreef Mine
  - Platinum Group Metals' Waterberg project

### Reef-Type Deposits

- Higher in the layered stratigraphy
- Typically narrow, 0.5 to 2 meters thick
- High to very high-grade PGE, in Ni-Cu sulphide mineralization
- Typically higher cost, selective underground mining methods
- Comparable deposits include:
  - J-M Reef (Stillwater)
  - Merensky Reef (Bushveld)
  - UG2 Reef (Bushveld)

## MANAGEMENT BUILDING ON A PROVEN SUCCESSFUL MODEL FOR VALUE CREATION

### Financing & Markets

Over \$650M raised Global banking, evaluation and M&A expertise

### Management

Combined 100+ years of corporate and exploration management, with juniors and majors

### Exploration & Development

Extensive experience in the Stillwater and Bushveld districts, including the Platreef, among other top-tier districts and producers

## CAPITAL STRUCTURE

Share price (as of March 23, 2021)	C\$0.36
Shares issued & outstanding	147M
Options (average exercise price: \$0.22)	14M
Warrants (average exercise price: \$0.27)	39M
Fully diluted shares outstanding	200M
Market capitalization (basic)	C\$53M
Cash & cash equivalents balance (no debt)	~C\$3M
In-the-money options & warrants	~C\$13M

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