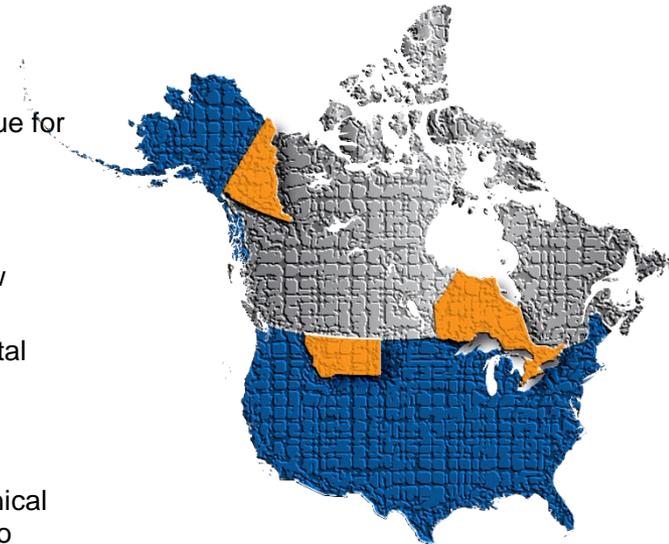


The Metallic Group Philosophy and Approach to Business

To leverage our combined decades of experience in successful mineral exploration, project permitting, community relations, project finance, and capital markets to create shareholder value for member companies by executing the following value creating strategies:

- Strategically acquire large, brownfields land packages in highly prospective mining districts adjacent to established operating mines during the low parts of the metal price cycle;
- Apply a systematic approach to exploration focused on large-scale deposits to facilitate new discoveries and rapid advancement of resources in these proven brownfields districts;
- Focus on areas with existing infrastructure and shallow deposits that allow for reduced capital and operating costs along with rapid development timelines;
- Lead these initiatives with dedicated management teams that have proven track records of exploration and project development success in their target metals of focus;
- Metallic Group Companies utilize shared resources for cost efficiency and specialized technical expertise with experienced corporate governance and management oversight and have also been recognized for their environmental stewardship and community engagement.



Metallic Minerals is a leading explorer for high-grade silver and gold in Canada's Yukon Territory. The company's core Keno Silver Project is located in the historic, high-grade Keno Hill silver district, a region which has produced over 200 million ounces of silver and currently hosts one of the world's highest grade silver resources at the adjacent Alexco Resources mines. Metallic Minerals is also building a portfolio of producing gold royalties in the Yukon's prolific Klondike Gold District.



Group Ten Metals is a leading explorer for platinum, palladium, nickel, copper and gold deposits in North America. The company's holdings include its flagship Stillwater West PGE-Ni-Cu project adjacent to Sibanye-Stillwater's high-grade Pd-Pt mines in Montana, the Kluane PGE-Ni-Cu project adjacent to Nickel Creek Platinum's Wellgreen deposit in the Yukon Territory, and the Black Lake-Drayton Gold project in the Rainy River district of Ontario.



Granite Creek is a newly-launched copper-focused exploration company. The Company's flagship project is the 111 square kilometer Stu Copper property located in the Yukon's Carmacks copper district, adjacent to Capstone Mining's high-grade Minto Cu-Au-Ag mine and Copper North's Carmacks Cu-Au-Ag project.

Targets and Potential

Company			
Name	Metallic Minerals Corp.	Group Ten Metals Inc.	Granite Creek Copper Ltd.
Listings	TSX-V : MMG, OTC: MMNGF	TSX-V: PGE, OTC: PGEZF	TSX.V: GCX
Year Launched	2016	2017	2018
Commodities	Silver, Gold, Lead, Zinc	Platinum, Palladium, Gold, Nickel, Copper, Cobalt	Copper, Gold, Silver
Core Asset & Ownership	100% Keno Silver project, Yukon Klondike Gold District, Yukon Royalty portfolio 10-15% NSR	100% Stillwater West project, Montana, USA 100% Kluane PGE-Ni-Cu project, Yukon, Canada 100% Black Lake gold project, Ontario, Canada	100% Stu Copper Project, Yukon, Canada (post initial offering)
District & Potential	<ul style="list-style-type: none"> +300 Moz Silver high-grade production plus current resources, plus zinc and lead, mined depth only 300 meters Underexplored along trend and to depth Adjoins high-grade Alexco silver mines Gold royalties beginning production 	<ul style="list-style-type: none"> +100 Moz Platinum and palladium in high-grade production plus current resources adjoining the J-M Reef deposit Underexplored Platreef potential in lower complex Adjoins Sibanye-Stillwater's three mines 	<ul style="list-style-type: none"> +1 Billion lbs Copper production plus current resources, plus gold and silver Located between high-grade Minto Mine and Carmacks Copper Oxide deposit No exploration since discovery in 70s-80s
Exploration Targets	<ul style="list-style-type: none"> Nine drill ready targets with three at initial resource delineation stage and six at first phase drill stage 20 early stage targets being advanced to first phase drill testing 	<ul style="list-style-type: none"> Six drill ready targets with two at initial resource delineation stage, and four at first phase drill stage Six large-scale early-stage targets being advanced to first phase drill testing 	<ul style="list-style-type: none"> Four drill ready targets with two at step-out drilling stage from initial discovery and two at first phase drill stage Six large-scale early-stage targets being advanced to first phase drill testing
Geologic Model	+2 Billion Oz silver Coeur d'Alene District, Idaho, USA	+300 Moz platinum group/nickel/copper Platreef District, Bushveld, South Africa	+1 Billion lb copper, 1 Moz gold, 5 Moz silver Carmacks Copper Belt style deposit

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