









METALLIC GROUP OF COMPANIES



A COLLABORATION OF LEADING MINING EXPLORATION COMPANIES

Large, brownfields assets in established mining districts adjacent to some of the industry's highest-grade producers of silver, platinum group metals, and copper
High potential for world-class discoveries with rapid development timelines



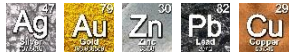
	 	 	 
Listings	TSX.V: MMG US OTC: MMNGF	TSX.V: PGE OTCQB: PGEZF	TSX.V: GCX
Year Launched	2016	2017	2018
Core assets & Ownership	<ul style="list-style-type: none"> • Keno Silver Project, Yukon (100%) • McKay Hill Ag-Au-Pb-Zn-Cu, Yukon (100%) • Klondike Alluvial Gold Royalties 	<ul style="list-style-type: none"> • Stillwater West Project PGE-Ni-Cu, Montana (100%) • Black Lake-Drayton Au Project, Ontario (100%) • Kluane PGE-Ni-Cu Project, Yukon (100%) 	<ul style="list-style-type: none"> • Stu Copper-Gold Project, Yukon (100%)
District & Potential	<ul style="list-style-type: none"> • 300Moz high-grade Ag production plus current resources & base metals • Underexplored along trend and to depth • Adjoins Alexco Resource's high-grade mines • Gold royalties have begun production 	<ul style="list-style-type: none"> • 100+Moz high-grade PGE production plus current reserves / resources along J-M Reef • Underexplored, bulk tonnage potential akin to Ivanhoe's Platreef PGE-Ni-Cu project • Adjoins high-grade Stillwater PGE mines 	<ul style="list-style-type: none"> • 1 billion lbs copper production & current resources plus gold and silver • Underexplored, between high-grade Minto Mine and advanced Carmacks Copper project • Extensive exploration & database
Exploration Targets	<ul style="list-style-type: none"> • 9 drill-ready targets with 3 at resource delineation stage and 6 at first drill stage • 20 earlier-stage targets being advanced to drill-ready status 	<ul style="list-style-type: none"> • 6 drill target areas with 2 at initial resource delineation stage and 4 at first drill stage • 6 large-scale, earlier-stage targets being advanced to first-phase drilling stage 	<ul style="list-style-type: none"> • 4 drill-ready target areas with 2 at step-out drilling stage and 2 at first drill stage • 6 large-scale, earlier-stage targets being advanced to first-phase drilling
Geologic Model	1+ Billion Oz Silver, Coeur d'Alene District, Idaho, USA	300+ Million Oz PGE-Ni-Cu, Platreef, Bushveld District, South Africa	1 Billion lb Cu, 1 Moz Au Carmacks Copper District, Yukon Territory, Canada
Website	www.metallic-minerals.com	www.grouptenmetals.com	www.gccopper.com



A COLLABORATION OF LEADING MINING EXPLORATION COMPANIES IN SILVER, PLATINUM GROUP METALS, AND COPPER

The Metallic Group Philosophy and Approach to Business

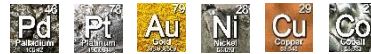
- Acquire large, highly-prospective land packages in politically-stable mining districts adjacent to established operating mines during the low parts of the metal price cycle;
- Apply a systematic approach to exploration focused on large-scale deposits to facilitate new discoveries and rapid advancement of resources in these proven districts;
- Focus on brownfields districts with existing infrastructure and shallow deposits that allow for reduced capital and operating costs along with rapid development timelines;
- Lead these initiatives with dedicated management teams that have proven track records of exploration and project development success and who have been recognized for their environmental stewardship and community engagement, and;
- Utilize shared resources for cost efficiency and specialized technical expertise with experienced corporate governance and management oversight.



Metallic Minerals is a leading explorer for high-grade silver and gold in Canada's Yukon Territory.



Flagship Keno Silver Project over 166 km² adjacent to Alexco Resource's operations in the historic Keno Hill Silver District, with over 300 million ounces of high-grade silver past production and current resources. Growing portfolio of alluvial gold production royalties.



Group Ten is a leading explorer for platinum, palladium, nickel, copper and gold deposits in North America.



Flagship Stillwater West PGE-Ni-Cu Project over 54 km² adjacent to Sibanye-Stillwater's high-grade palladium and platinum mines in the Stillwater district of Montana, with 90+ million ounces of high-grade production and current resources.



Granite Creek is a newly-launched copper-gold exploration company focused on Yukon, Canada.



Flagship Stu Copper-Gold Project over 111 km² located in the high-grade Carmacks copper district with over 1 billion lbs copper production and current resources, adjacent to Capstone Mining's Minto mine and Copper North's Carmacks Cu-Au-Ag project.