

WORLD-CLASS GREEN METAL RESOURCE, IN THE USA:

Stillwater West positions Group Ten as the second largest landholder in the Stillwater Complex, adjacent to Sibanye-Stillwater's high-grade PGE mine complex in Montana, USA

1.1 Blbs
Ni, Cu, and Co

2.4 Moz
Pd, Pt, Rh, and Au¹

28
Ni
 Nickel 58.693

46
Pd
 Palladium 106.42

78
Pt
 Platinum 195.08

45
Rh
 Rhodium 102.91

79
Au
 Gold 196.967

29
Cu
 Copper 63.546

27
Co
 Cobalt 58.933

OBJECTIVE



To become a primary US-based source of battery and platinum group metals to meet surging demand from green energy needs

METALS



Five target commodities identified as 'critical' by the US and Canadian Governments; objective of securing North American supplies

LOCATION



Located in a famously productive and metal-rich US mining district, which hosts world-class mines and a smelter-refinery complex

J-M Reef Deposit (Sibanye-Stillwater)

Over 100 Moz high-grade Pd+Pt, plus Ni, Cu, Au, Ag, Rh

Resources^{2,3}:

39.0 Moz Pd+Pt at 14.7 g/t (M&I) and **47.9 Moz** Pd+Pt at 15.5 g/t (Inf.)

Reserves^{2,3}:

26.9 Moz Pd+Pt at 14.4 g/t (P&P)

Past Production^{2,3}:

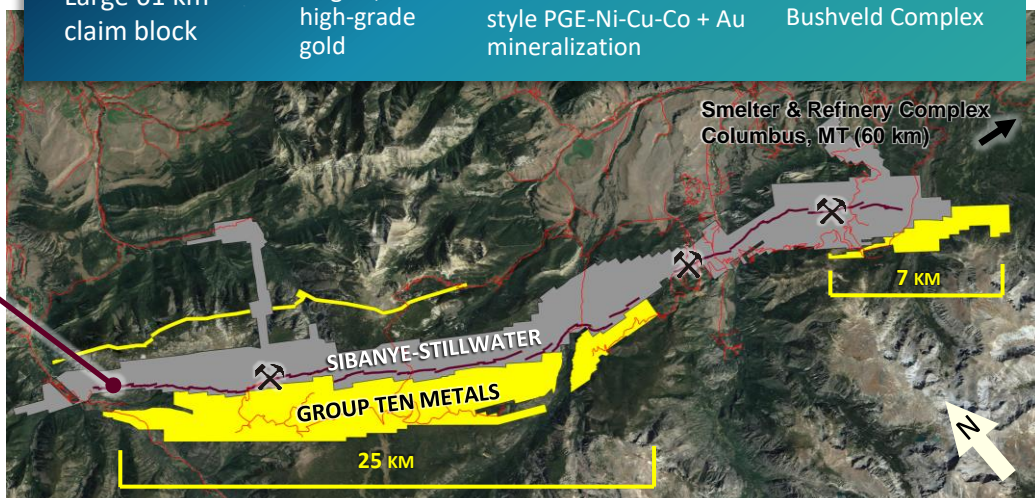
14+ Moz at 16+ g/t Pd+Pt

100% owned

Large 61 km² claim block

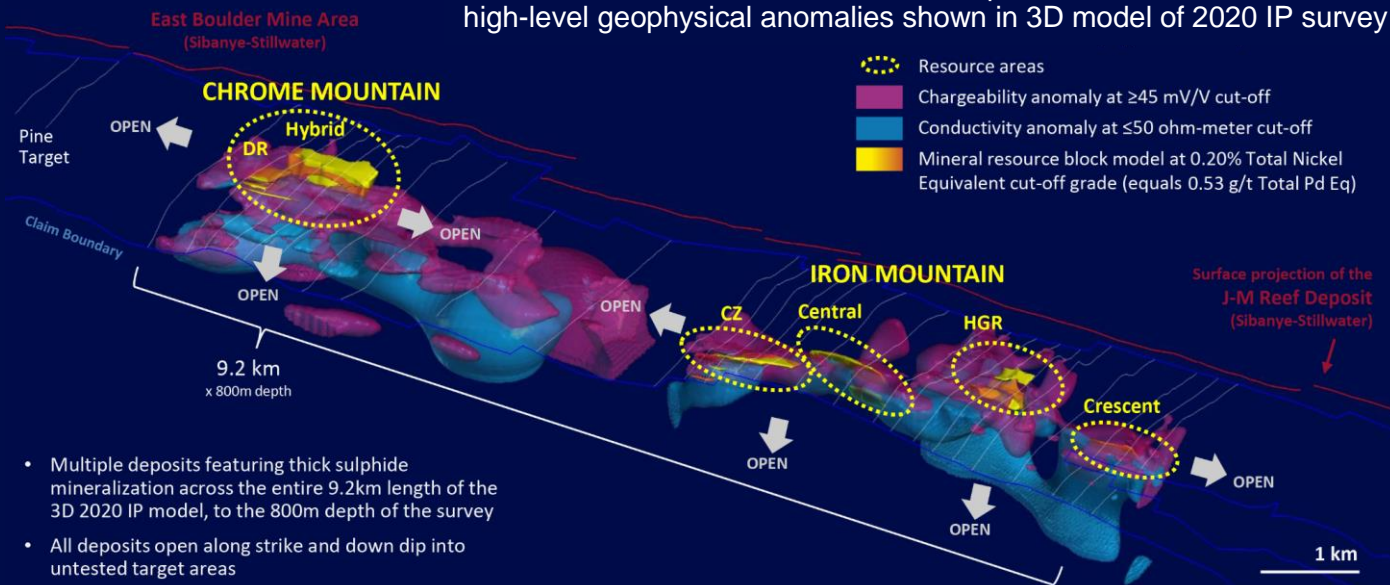
STILLWATER WEST

- Platreef-style and reef-type targets, also high-grade gold
- Five deposit areas feature thick intervals of drill-defined Platreef-style PGE-Ni-Cu-Co + Au mineralization
- Layered magmatic system, similar to South Africa's Bushveld Complex



¹Cut-off grades and equivalents are based on metal prices of \$7.00/lb Ni, \$3.50/lb Cu, \$20.00/lb Co, \$900/oz Pt, \$1,800/oz Pd and \$1,600/oz Au, with assumed recoveries of 80% for Ni, 85% for Cu, 80% for Co, Pt, Pd and Au, a mining cost of US\$2.20/t rock, and processing and G&A cost of US\$12.75/t mineralized material. Mineral Resources are not Mineral Reserves as they do not have demonstrated economic viability. The quantity and grade of reported Inferred Resources are uncertain in nature and there has been insufficient exploration to define these Inferred Resources as Indicated or Measured. ²References to adjoining properties are for illustrative purposes only and are not necessarily indicative of the exploration potential, extent or nature of mineralization or potential future results of the Company's projects. ³ www.sibanyestillwater.com/business/reserves-and-resources/

Exceptional expansion potential demonstrated by strong correlation between 2021 NI43-101-compliant resource estimates and high-level geophysical anomalies shown in 3D model of 2020 IP survey



- Multiple deposits featuring thick sulphide mineralization across the entire 9.2km length of the 3D 2020 IP model, to the 800m depth of the survey
- All deposits open along strike and down dip into untested target areas

Five deposits modeled in the 2021 mineral resource estimate, totaling **2.4Moz PGEs and gold, and 1.1Blbs battery metals**

Assays pending from 14 expansion holes drilled in 2021 into adjacent targets

Highly prospective 'Peridotite Zone' (PZ) spans the 25-kilometer-long main claim block

Initial acquisition of claims and data, including 28,000m of core data

Drill program, initial block models, GoldSpot AI, develop predictive geologic model

Inaugural resource announced, completion of expansion drill program and IP survey

2017

2018

2019

2020

2021

Data compilation, modeling, initial field studies

IP survey, drill program, large-scale mineralization modeled in five of eight multi-kilometer areas

Assays pending from 2021 expansion drill campaign, planned resource expansion

MANAGEMENT BUILDING ON A PROVEN SUCCESSFUL MODEL FOR VALUE CREATION:

Financing & Markets

Over \$650M raised. Global banking, evaluation and M&A expertise.

Management

Combined 100+ years of corporate and exploration management, with juniors and majors.

Exploration and Development

Extensive experience in the Stillwater and Bushveld districts, including the Platreef, among other top-tier districts and producers.

CAPITAL STRUCTURE

Share price (as of Nov. 12, 2021)	C\$0.43
Shares issued & outstanding	164M
Options (average exercise price: \$0.18)	14M
Warrants (average exercise price: \$0.27)	47.5M
Fully diluted shares outstanding	225M
Market capitalization (basic)	C\$70M
Cash & cash equivalents balance (no debt)	~C\$4M
In-the-money options & warrants	~C\$13M

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